

EXHIBIT A



Entered on Docket
October 12, 2007

A handwritten signature in black ink, appearing to read "Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:) Case No. BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE) Case No. BK-S-06-10726-LBR
COMPANY,) Case No. BK-S-06-10727-LBR
USA CAPITAL REALTY ADVISORS,) Case No. BK-S-06-10728-LBR
LLC,) Case No. BK-S-06-10729-LBR
USA CAPITAL DIVERSIFIED TRUST) CHAPTER 11
DEED FUND, LLC,) Jointly Administered Under Case No. BK-S-06-
USA CAPITAL FIRST TRUST DEED) 10725 LBR
FUND, LLC,) Date: September 28, 2007
USA SECURITIES, LLC,) Time: 1:30 p.m
Debtors.)
Affecting:
 All Cases
or Only:
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

1 **ORDER SUSTAINING OBJECTION OF THE USACM LIQUIDATING TRUST
2 TO PROOF OF CLAIM OF TERI L. MELVIN ASSERTING PRIORITY STATUS**

3 The USACM Liquidating Trust (the “USACM Trust”) filed its Objection to Proof
4 of Claim of Teri L. Melvin Asserting Priority Status [DE 4582] (the “Objection”) on
5 August 20, 2007. Appropriate notice of the Objection was given. There were no
6 responses to the Objection.

7 The Objection came before the Court for hearing on September 28, 2007 at 1:30
8 p.m. Good cause appearing, it is

9 **ORDERED:**

10 • Sustaining the Objection of the USACM Liquidating Trust to Proof of Claim
11 of Teri L. Melvin Asserting Priority Status;

12 • Reclassifying Proof of Claim Nos. 10725-02348 and 10725-02351 filed by
13 Teri L. Melvin as general unsecured claims; and

14 • Reserving the right of any party in interest, including the USACM Trust, to
15 further object to Proof of Claim Nos. 10725-02348 and 10725-02351 as unsecured claims
16 or otherwise, whether or not the subject of this Objection.

17 ###

18 **PREPARED AND SUBMITTED:**

19 **LEWIS AND ROCA LLP**

20 By: /s/ RC (#0006593)

21 Susan M. Freeman

Rob Charles

22 *Attorneys for USACM Liquidating Trust*

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1 CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

2 In accordance with Local Rule 9021, the undersigned certifies:

3 The Court waived the requirements of LR 9021.

4 I have delivered a copy of this proposed order to all counsel who appeared at the
5 hearing, any unrepresented parties who appeared at the hearing, and any trustee
6 appointed in this case, and each has approved or disapproved the order, or failed
7 to respond, as indicated below:

8 approved the form of this order;

9 waived the right to review the order;

10 failed to file and serve papers in accordance with LR 9021(c); and/or

11 failed to sign and return this proposed order within five (5) business days
12 in accordance with LR 9021(b).

13 I have delivered a copy of this proposed order to all attorneys and unrepresented
14 parties who appeared at the hearing regarding this matter and/or who filed a
15 written objection and all have either approved the form of this order, waived the
16 right to review the order, failed to file and serve papers in accordance with LR
17 9021(c) and the following have disapproved the form of the order.

18 No opposition was filed and no other party or counsel appeared at the hearing.

19 **LEWIS AND ROCA LLP**

20 By: /s/ RC (#0006593)

21 Susan M. Freeman

22 Rob Charles

23 *Attorneys for USACM Liquidating Trust*

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